

CIBAFI Online Technical Workshop on Sukuk Structuring and Legal Documentation 15 - 16 January 2024 | English Language

About CIBAFI

The General Council for Islamic Banks and Financial Institutions (CIBAFI) is an international non-profit institution that represents the Islamic financial institutions (IFIs) worldwide. It was founded by the Islamic Development Bank (IsDB) and a number of leading IFIs. CIBAFI is affiliated with the Organisation of Islamic Cooperation (OIC).

Today, with over 130 members from more than 30 jurisdictions, CIBAFI is recognised as a key component of the international architecture of the Islamic finance industry. CIBAFI's members vary from Islamic banks, multilateral banks, to Takaful companies, international standard-setting organisations, regulators and other professional services firms.

In its mission to support the Islamic financial services industry growth by providing specific activities and initiatives that leverage current opportunities while preserving the value proposition of Islamic finance, CIBAFI is guided by its Strategic Objectives, which are, 1) Advocacy of Islamic Finance Values and Related Policies & Regulations; 2) Sustainability and Innovation Integration; 3) Industry Research and Analysis; and 4) Professional Development.

About the Workshop

This technical workshop provides an overview of the global Sukuk Market and its trends and statistics. It also covers the main Shariah rules and regulations that govern the Sukuk issuance and discusses the fundamental structure of Sukuk used in the Islamic Capital Market, supported by various case studies from the industry. The legal and Shariah aspects in the context of Sukuk are also covered and discussed along with hands-on session that aims to develop the skill of participants to make their own innovative structure in Sukuk.

Workshop Objectives

- To provide Shariah rules and Shariah governance related to Sukuk.
- To analyse Sukuk and their structures based on various applications.
- To discuss the various innovation structures in Sukuk with cases.
- To analyse the legal documentations and agreements used in Sukuk.
- To engage in hands-on exercises in Sukuk from different angles and aspects.

Who Should Attend the Workshop?

This workshop is ideal, but not limited to:

- Professional staff of Investment, Treasury, Risk and Finance Functions.
- Product Development and Marketing Managers.
- Shariah Compliance and Shariah Audit Departments.
- Professional of legal functions.
- Researchers in Islamic Finance.
- Regulators.

Agenda

Day 1: 15 January 2024

12:00 – 12:10	Opening Session <ul style="list-style-type: none">• Welcoming Remarks by CIBAFI
12:10 - 13:15	Session 1: Introduction to Islamic Capital Market - Overview of the Sukuk Market - Introduction to Sukuk. <ul style="list-style-type: none">• Definition of Sukuk.• Features of Sukuk from a Shariah Perspective.• Sukuk versus Bonds.• Asset backed and Asset based Sukuk.• Parties Involved in Sukuk Structuring.• The Regulatory Requirements of Sukuk Structuring.
13:15 - 13:30	Break
13:30 - 15:00	Session 2: Sukuk Structuring in Islamic Capital Market <ul style="list-style-type: none">• Ijarah Sukuk.• Murabahah Sukuk.• Tawarruq Sukuk.• Musharakah Sukuk.• Mudarabah Sukuk.• Salam Sukuk and Istisna Sukuk.• Shariah Issues in Sukuk Structuring.
15:00	End of day one

Day 2: 16 January 2024

12:00 - 13:15

Session 3: Structuring Innovative Sukuk in Islamic Capital Market & Case studies

- Hybrid Sukuk.
- Perpetual Sukuk.
- Exchangeable Sukuk.
- Lease Forward Sukuk.
- Responsible Social Corporate Sukuk.
- Sustainable Sukuk.

13:15 - 13:30

Break

13:30 - 15:00

Session 4

- Legal documentation in Sukuk Issuances.
- Legal issues of Sukuk Issuances.

15:00

End of day two



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Registration Form

Name: -----

Position: -----

Department: -----

Institution: -----

Address: -----

Country: -----

Email: -----

Telephone: -----

Fax: -----

Mobile: -----

Registration Details:

**CIBAFI Members are entitled for two (2) complimentary seats per institution
CIBAFI Members fee for additional seats is 250 USD
Non-members participation fee is 400 USD**

**Please send the completed form to CIBAFI Secretariat
E-mail: events@cibafi.org**